

FC/SE/2025-26/66

November 27, 2025

National Stock Exchange of India Limited

Exchange Plaza, C – 1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051

Symbol: FIRSTCRY

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 544226

Subject: Disclosure of termination of agreement pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Ref: Agreement dated December 26, 2023 as referred in our Prospectus dated August 8, 2024

Dear Sir/Ma'am,

This is in furtherance to the disclosures made in our Prospectus dated August 8, 2024 ("**Prospectus**") wherein we have informed that "*pursuant to the agreement dated December 26, 2023 entered into between the Company and SVF Frog (Cayman) Limited, Apricot Investments Limited, Valiant Mauritius Partners FDI Limited, Think India Opportunities Master Fund LP (Cayman) and TIMF Holdings (Mauritius) (such shareholders collectively, the "**Identified Shareholders**" and such agreement, the "**Inter-se Agreement**")*, in order to assist the Company to continue to remain an Indian "owned and controlled" entity under the FEMA Rules and applicable foreign exchange laws, from the date of listing of the Equity Shares of the Company on a recognized stock exchange in India until the earlier of: (a) completion of eighteen months from the date of listing and commencement of trading of the Equity Shares; (b) completion of a continuous period of 30 days, during which, the resident bloc (as defined in the Inter-Se Agreement) collectively holds more than 60% of the issued and outstanding share capital of the Company, as on the date of listing and commencement of trading of the Equity Shares; and (c) date of occurrence of certain events such as admission of a corporate insolvency resolution process application filed against the Company, the initiation of a voluntary corporate insolvency resolution process by the Company, a public announcement in connection with an open offer under the SEBI Takeover Regulations, a merger or amalgamation resulting in a change in control of the Company or a sale of substantial assets of the Company or its Material Subsidiaries, each of the Identified Shareholders have severally, agreed to not: (i) directly or indirectly transfer, sell assign, encumber, exchange, gift or in any other way dispose off a certain number of equity shares

Brainbees Solutions Limited

Corporate/Registered Office:- Rajashree Business Park, Plot No. 114, Survey No. 338, Tadiwala Road, Nr. Sohrab Hall, Pune – 411001 **Contact:** +91-8482989157 **Email Id:** legal@firstcry.com **Website:** www.firstcry.com

CIN: L51100PN2010PLC136340



held by them in the Company, without the prior written consent of the Company; and (ii) exercise any voting right pertaining to the such shares.”

In connection with this, we hereby inform that since condition (b) specified above (i.e. completion of a continuous period of 30 days, during which, the resident bloc collectively holds more than 60% of the issued and outstanding share capital of the Company) has been fulfilled and pursuant to the consent of all the parties to the Inter-se Agreement, the said Inter-se Agreement stands terminated with effect from November 27, 2025.

Please note that capitalized terms unless otherwise defined herein shall bear the same meaning as ascribed to them under the Prospectus.

Kindly take the above on your record and acknowledge receipt of the same.

Thanking you,

For Brainbees Solutions Limited

Neha Surana

Company Secretary & Compliance Officer

ICSI Membership No.: A35205